INTERVIEW – NEW CLIENTS (Companies)

Today’s date:

COMPANY INFORMATION

* Legal name:
* BN (Federal Business Number):
* NEQ (Quebec Business Number):
* Identification number in Quebec:
* Mailing address:
* Address where the company's accounting records are kept - if different from the mailing address:
* Head office address - if different from the mailing address:
* GST/HST number:
* QST number:
* End of the fiscal year:
* Name of the designated signatory:
* Sources of revenue (products / services):
* Provinces where the company has a permanent establishment (eg establishment, employee / agent, stock of merchandise):
* Number of employees:
* Number of hours worked by each employee:
* The company earns income from one or more webpages or websites, is so list the webpages or website addresses:

INFORMATION ABOUT THE SHAREHOLDERS OF THE COMPANY

Shareholder #1

* Legal name of the company:
* BN (Federal Business Number):
* NEQ (Quebec Business Number):

or

* First name:
* Last name:
* Social Insurance Number (SIN):
* Percentage of common shares:
* Percentage of preferred shares:
* This shareholder is a resident of Canada?:
* This shareholder has shares of another company? If yes:
  + Name of the company:
  + Percentage of common shares:
  + Percentage of preferred shares:

Shareholder #2

* Legal name of the company:
* BN (Federal Business Number):
* NEQ (Quebec Business Number):

or

* First name:
* Last name:
* Social Insurance Number (SIN):
* Percentage of common shares:
* Percentage of preferred shares:
* This shareholder is a resident of Canada?:
* This shareholder has shares of another company? If yes:
  + Name of the company:
  + Percentage of common shares:
  + Percentage of preferred shares:

Shareholder #3

* Legal name of the company:
* BN (Federal Business Number):
* NEQ (Quebec Business Number):

or

* First name:
* Last name:
* Social Insurance Number (SIN):
* Percentage of common shares:
* Percentage of preferred shares:
* This shareholder is a resident of Canada?:
* This shareholder has shares of another company? If yes:
  + Name of the company:
  + Percentage of common shares:
  + Percentage of preferred shares: